

Auden Techno Corp. (3138.TW)

202411



沒有完美狀態,只有不斷超越 PERFECT STATUS,ALLWAYS SEEKS FOR THE BETTER

Investment Disclaimer



This presentation and the related information released simultaneously contain the company's actual operational results, financial condition, and business outlook. However, these are subject to known and unknown uncertainties, and the actual outcomes may differ from those described. The discrepancies may arise from various risks beyond the company's control. All the information provided above is for reference only. In the event of any future changes or adjustments, please refer to the official announcements on the Market Observation Post System (MOPS) for the most accurate data. The company assumes no obligation to update any forecasts or forward-looking statements to reflect events or circumstances occurring after this date.





About Auden



Products and Developments



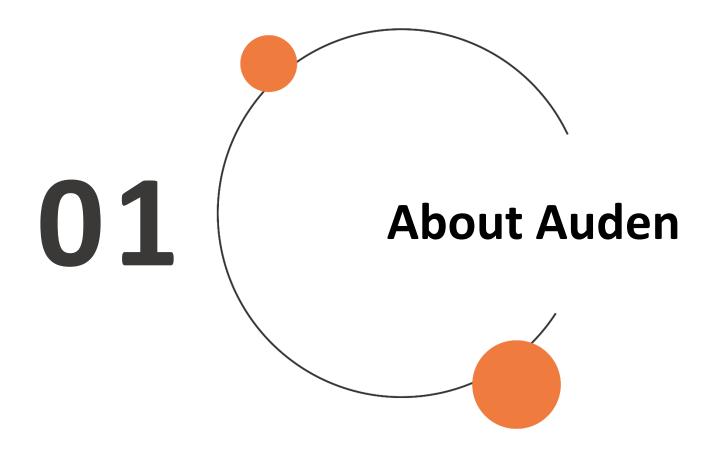
Highlights of Recent Events



2024 Q3 Financial Results

Agenda





Auden Techno Corp.





Company	Auden					
Founded	1981					
Headquarter	TW					
IPO (TWSE)	2020.12 (3138)					
Revenue (USD)	59 million (Year 2023)					
Laboratory	3					
Global Footprint	10					
Employees	400+					
Service	 Antenna design & MFG Measurement equipment Testing & certification Green consulting 					

Poland

(Our Poland branch office will be settled down at the end of 2024)

- Location: Kunshan, Shanghai, Xian, Shenzhen, Beijing
- Sale office
- Design team
- Manufactory

China

Vietnam

- Location: North Vietnam Hai Duong
- Manufactory

Taiwan HQ

- Location: Taipei, Taoyuan, Kaohsiung
- Business Center
- Design Center
- Operation Center
- Advance Research Center
- Auray Technology Corp. (OTIC and Security Lab)







R&D Global Footprint and Manufacturing Capacity

auden

Auden Group serves as a reliable partner in supporting our customers' design and development needs. With R&D operations spanning two regions, design and manufacturing capabilities across three key zones, and a global logistics network, we ensure seamless delivery to meet our customers' worldwide demands.

Customer: Europe

mer:

MFG Site-CN (Kun Shan/Dongguan)



Customer:

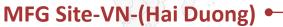
North American region

Customer:

Antenna R&D Team - CN

Greater China

Antenna R&D Team- TW





HQ-Taiwan-Taoyuan



Products and Services



Antenna design & MFG



mmWave Array Antenna Module

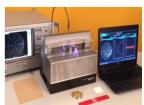


LEO User Terminal



Measurement Equipment

5G SAR Measurement System

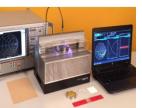


High Frequency Material Measurement **Solutions**

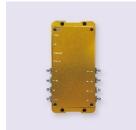


Up/Down Converter









Testing & Certification & Green

5G ORAN Certification







Security **Testing** &Consulting





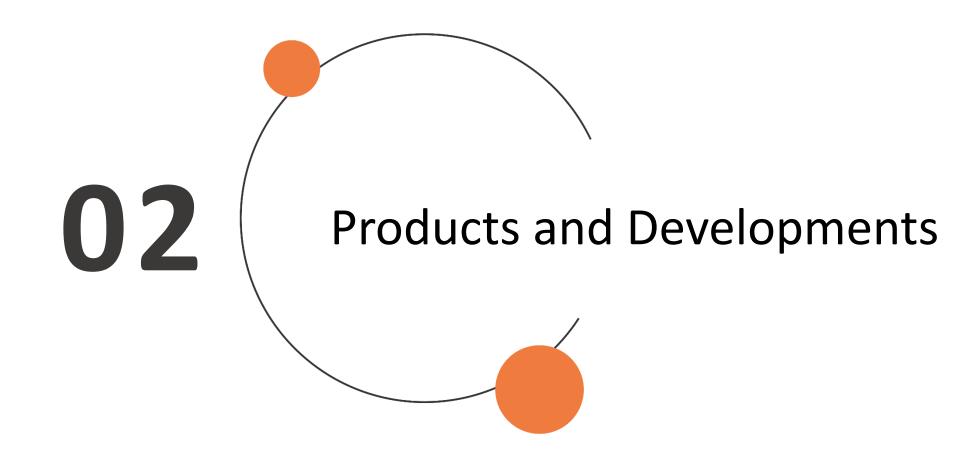
LEO UT System Testing



Carbon **Footprint** consulting







Core Competence



Customized Antenna design & MFG

- Sub 6 antenna: Handheld device, Notebook V2X, GPS/GNSS Customized Antenna
- mmWave antenna design: LEO UT, AIM, O-RU







- Specific Absorption Rate (SAR)
- EM & Biomedical Measurement
- Hardware & Software Solutions







Pioneer in the

wireless field

Testing & Certification & Green

- OTIC Lab Verification and Validation for O-RU, O-DU and O-CU
- 5G Access Network Security, Enterprise Security Consulting
- Carbon Footprint consulting





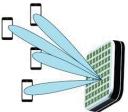




Advanced Research Center

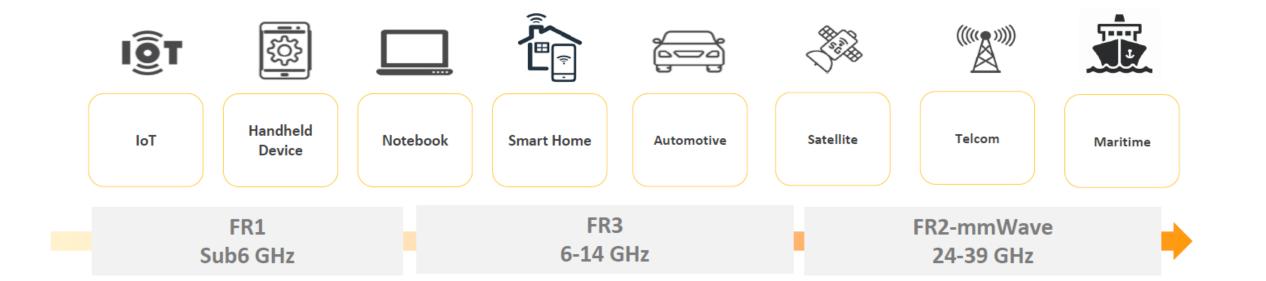
- mmWave
- Satellite
- 6G
- Reconfigurable Intelligent Surfaces (RIS)





Our Antenna design covers wide range of wireless spectrum

















LEO User Terminal

mmWave Array Antenna Module

O-RU

Antenna Solutions-Wireless comm. BU



Solution for Designing Integration

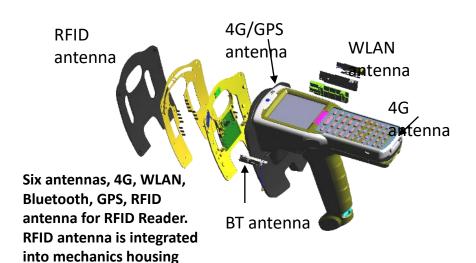


HIGH INTEGRATION ANTENNA

(MID technology)

- High Integration for Mechanical Housing, Speaker, P-Sensor, Tuner...
- Multiple Antenna Anti-interference, High gain, High Performance
- Compact size, Cost Saving

Antenna module (speaker and p-sensor)





UDC product line



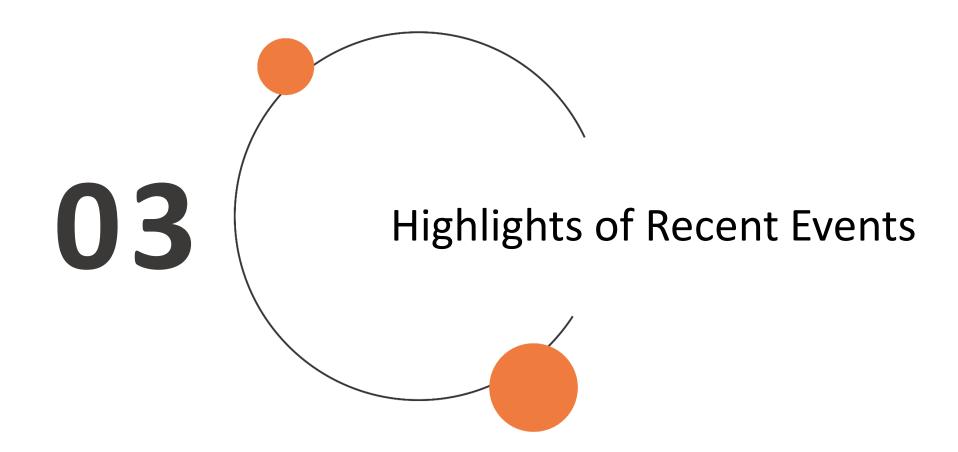


AIM product line









Upcoming Events



2024 TASTI 2024 EXPO



TASTI 2024 is a prestigious event organized by the Taiwan Space Agency (TASA) that aims to bring together experts from various sectors of the space industry. As a unique hub for knowledge exchange, TASTI 2024 offers a platform for academia, government, and industry to collaborate and share insights. Auden will participate in this significant event, showcasing our Satellite Communication Solutions.

2024 the 8th Auden Group Technical Seminar



 Auden Group Technical Seminar explores the convergence of communication technologies and its significance for AI development. The seminar introduces how 5G NTN, satellite communications, biomedical electronics, and communication security can support AI applications.

IESG Achievements

Auden Techno Corp. continues to invest resources and take concrete actions in the four key areas of corporate governance, corporate commitment, social engagement, and environmental sustainability, actively advancing toward its sustainable development goals.



2024 Jun.

Auden Techno awarded the

"Best Carbon Disclosure Award

Auden awarded 2024 Excellence in Corporate Social Responsibility Award ,2024 Commonwealth Talent Sustainability Award









27001:2022

2024 Apr. (Cybersecurity): Successfully obtained the ISO 27001:2022 certification transition

2024 May Auden Techno Group launched an Employee Stock Ownership Trust





Consolidated Statements of Comprehensive Income



Item (All amounts expressed in thousands of NTD)	2024Q3		2024Q2		QoQ	2023Q3		YoY
	Amount	%	Amount	%	%	Amount	%	%
Operating revenue	470,844	100	419,242	100	12	464,146	100	1
Gross profit	195,642	41	177,474	42	10	198,539	43	(1)
Operating expenses	152,092	32	144,948	34	5	135,168	29	13
Net operating income	43,550	9	32,526	8	34	63,371	14	(31)
Non-operating income and expenses	17,320	4	19,550	4	(11)	29,126	6	(41)
Profit attributable to Owners of parent	51,991	11	43,256	10	20	72,438	16	(28)
Earnings per share(NTD)	1.04		0.86			1.55		

Consolidated Statements of Financial Position



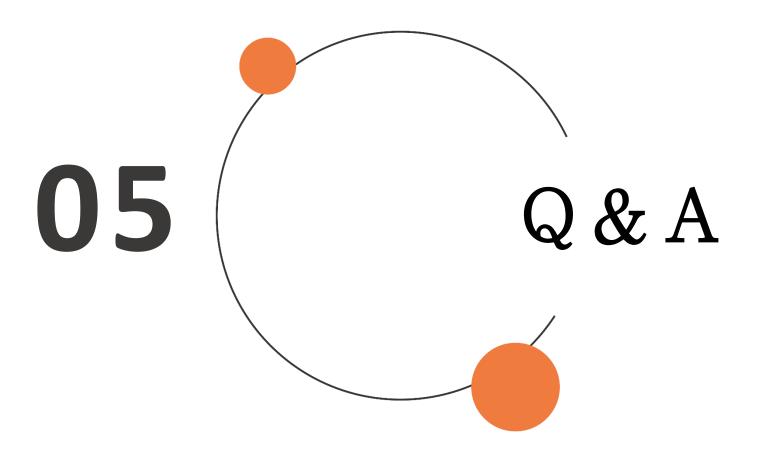
Item -	2024Q3		2024Q2		2023Q3	2023Q3	
(All amounts expressed in thousands of NTD)	Amount	%	Amount	%	Amount	%	
Cash and cash equivalents	1,145,327	33	1,273,085	37	1,056,006	35	
Notes receivable, net and Accounts receivable	456,788	13	435,349	12	532,673	18	
Inventories	207,309	6	271,120	8	310,519	10	
Property, plant and equipment	922,179	27	814,649	24	628,839	21	
Other assets	746,698	21	667,730	19	445,340	16	
Total assets	3,478,301	100	3,461,933	100	2,980,377	100	
Notes payable and Accounts payable	190,544	6	175,309	5	214,698	7	
Other liabilities	1,170,034	33	1,227,653	36	1,122,460	38	
Total liabilities	1,360,578	39	1,402,962	41	1,337,158	45	
Total equity	2,117,723	61	2,058,971	59	1,643,219	55	

Consolidated Statements of Cash Flows



Item	2024Q3	2024Q2	2023Q3	
(All amounts expressed in thousands of NTD)	Amount	Amount	Amount	
Cash at beginning of period	1,273,085	1,426,270	1,222,510	
Net cash flows from operating activities	116,753	48,209	(97,520)	
"Acquisition of Financial Assets Measured at Fair Value Through Other Comprehensive Income (FVOCI)	109	(35,664)	_	
Capital expenditure	(152,652)	(75,150)	(67,361)	
Other Financial assets	(48,554)	(10,916)	(6,847)	
Short-term borrowings	69,788	(188)	(19,559)	
Cash dividends paid	(130,763)	-	-	
Investment and other	17,561	(79,476)	24,783	
Cash at end of period	1,145,327	1,273,085	1,056,006	







THANK YOU

