

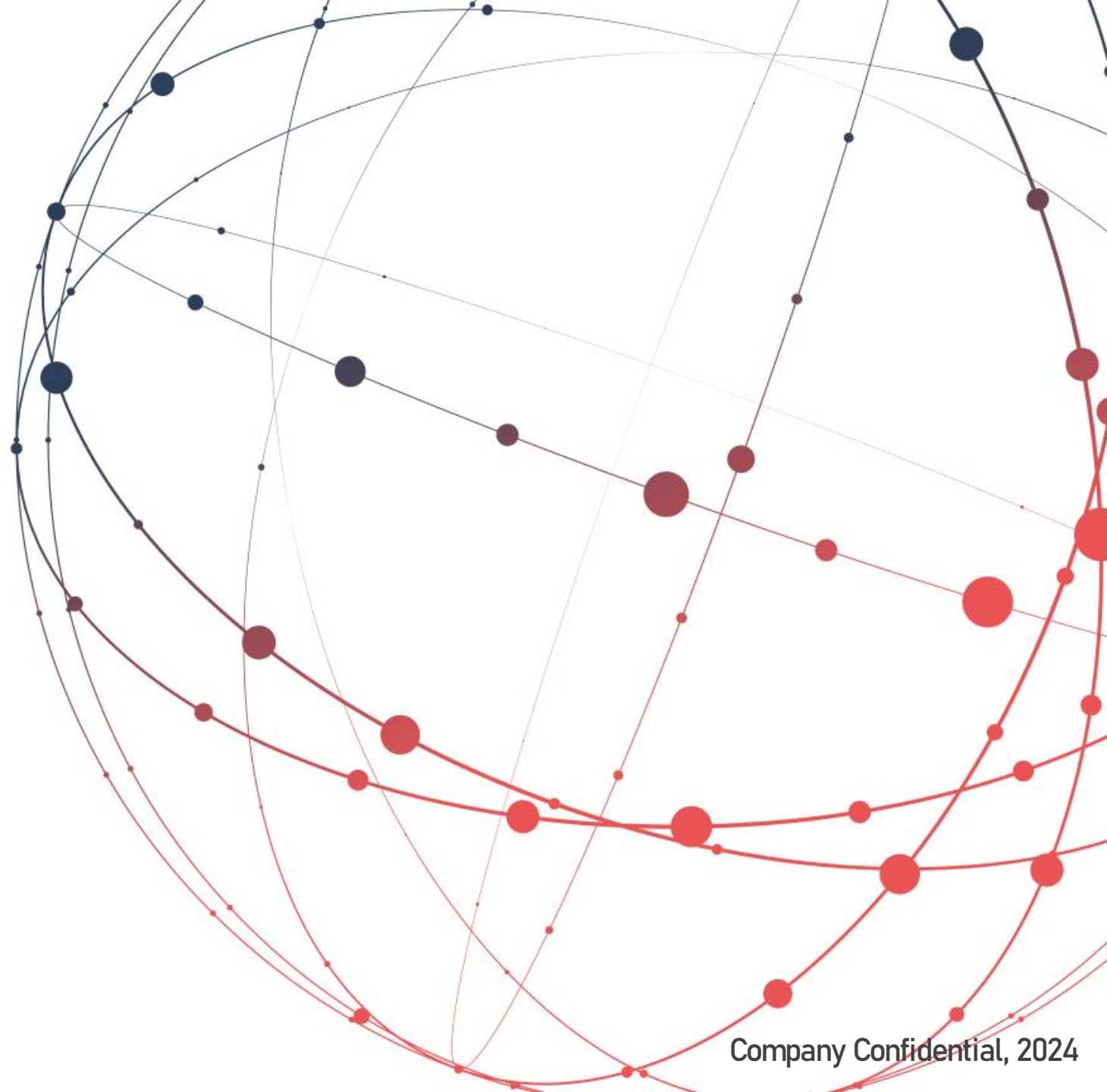


Auden Techno Corp. (3138.TW)

202408

沒有完美狀態，只有不斷超越

PERFECT STATUS , ALWAYS SEEKS FOR THE BETTER



Company Confidential, 2024

This presentation and the related information released simultaneously contain the company's actual operational results, financial condition, and business outlook. However, these are subject to known and unknown uncertainties, and the actual outcomes may differ from those described. The discrepancies may arise from various risks beyond the company's control. All the information provided above is for reference only. In the event of any future changes or adjustments, please refer to the official announcements on the Market Observation Post System (MOPS) for the most accurate data. The company assumes no obligation to update any forecasts or forward-looking statements to reflect events or circumstances occurring after this date.

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Products and Developments

Agenda

01

About Auden



Company	Auden
Founded	1981
Headquarter	TW
IPO (TWSE)	2020.12 (3138)
Revenue (USD)	59 million (Year 2023)
Laboratory	3
Global Footprint	10
Employees	400+
Service	<ul style="list-style-type: none"> • Antenna design & MFG • Measurement equipment • Testing & certification • Green consulting



R&D Global Footprint and Manufacturing Capacity

Auden R&D sites cover our customers' global footprint and provide immediate support for client requests. In addition, we have **TWO manufacturing sites** to respond our customers' global shipments.



● MFG Site-CN (Kun Shan/Dongguan)



Antenna R&D Team - CN

Antenna R&D Team-TW

● HQ-Taiwan-Taoyuan



MFG Site-VN-(Hai Duong)

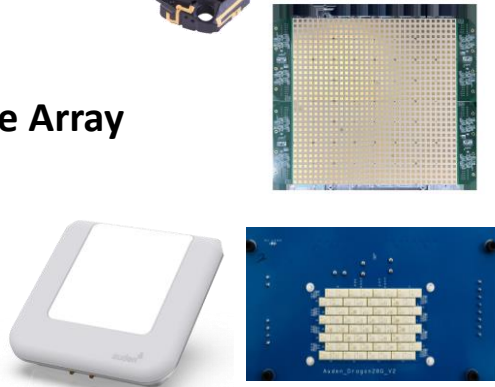


Antenna design & MFG

Industrial/
Consumer
Device Antenna



mmWave Array
Antenna
Module



LEO
User Terminal

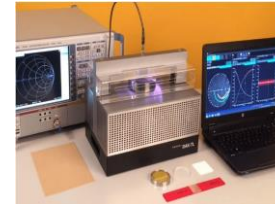


Measurement Equipment

5G SAR
Measurement
System



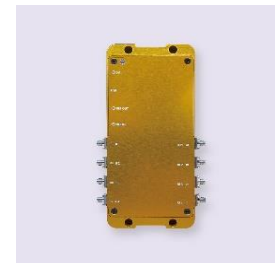
High Frequency
Material
Measurement
Solutions



Electromagnetic &
Medical
Simulation
Software



Up/Down
Converter



Testing & Certification & Green

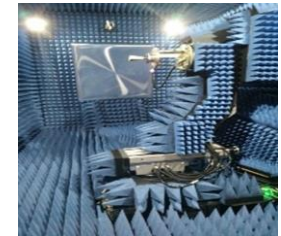
5G ORAN
Certification



Security
Testing
& Consulting



LEO UT
System Testing



Carbon
Footprint
consulting



Industry Benchmark Achievement

- ✓ Taiwan's first millimeter-wave testing laboratory
- ✓ The world's only independent 5G O-RAN OTIC laboratory (located in Qingpu and Kaohsiung)
- ✓ National team for the development of the 5G O-RAN industry
- ✓ Chair of the SIG2 Field Verification for the 5G Smart Pole Alliance
- ✓ National team for the advanced development of low-earth orbit satellite ground receiving equipment
- ✓ T-REC Green Power Certificate Trading Platform Operations Team
- ✓ Winner of the 8th Ministry of Economic Affairs National Industrial Innovation Award in the SME Category
- ✓ Named one of Forbes Asia's "200 Best Under A Billion" in 2023



02



Products and Developments

Customized Antenna design & MFG

- Sub 6 antenna: Handheld device, Notebook V2X, GPS/GNSS Customized Antenna
- mmWave antenna design: LEO UT, AIM, O-RU



Testing & Certification & Green

- OTIC Lab Verification and Validation for O-RU, O-DU and O-CU
- 5G Access Network Security, Enterprise Security Consulting
- Carbon Footprint consulting



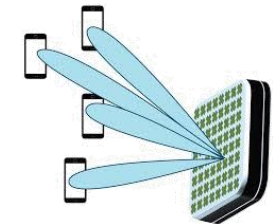
Measurement Equipment

- Specific Absorption Rate (SAR)
- EM & Biomedical Measurement
- Hardware & Software Solutions



Advanced Research Center

- mmWave
- Satellite
- 6G
- Reconfigurable Intelligent Surfaces (RIS)

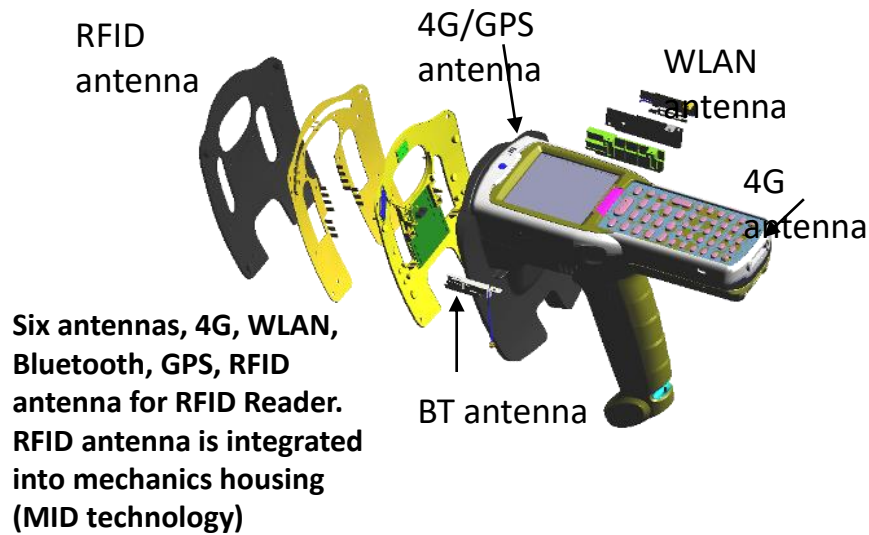


Solution for Designing Integration



- High Integration for Mechanical Housing, Speaker, P-Sensor, Tuner...
- Multiple Antenna Anti-interference, High gain, High Performance
- Compact size, Cost Saving

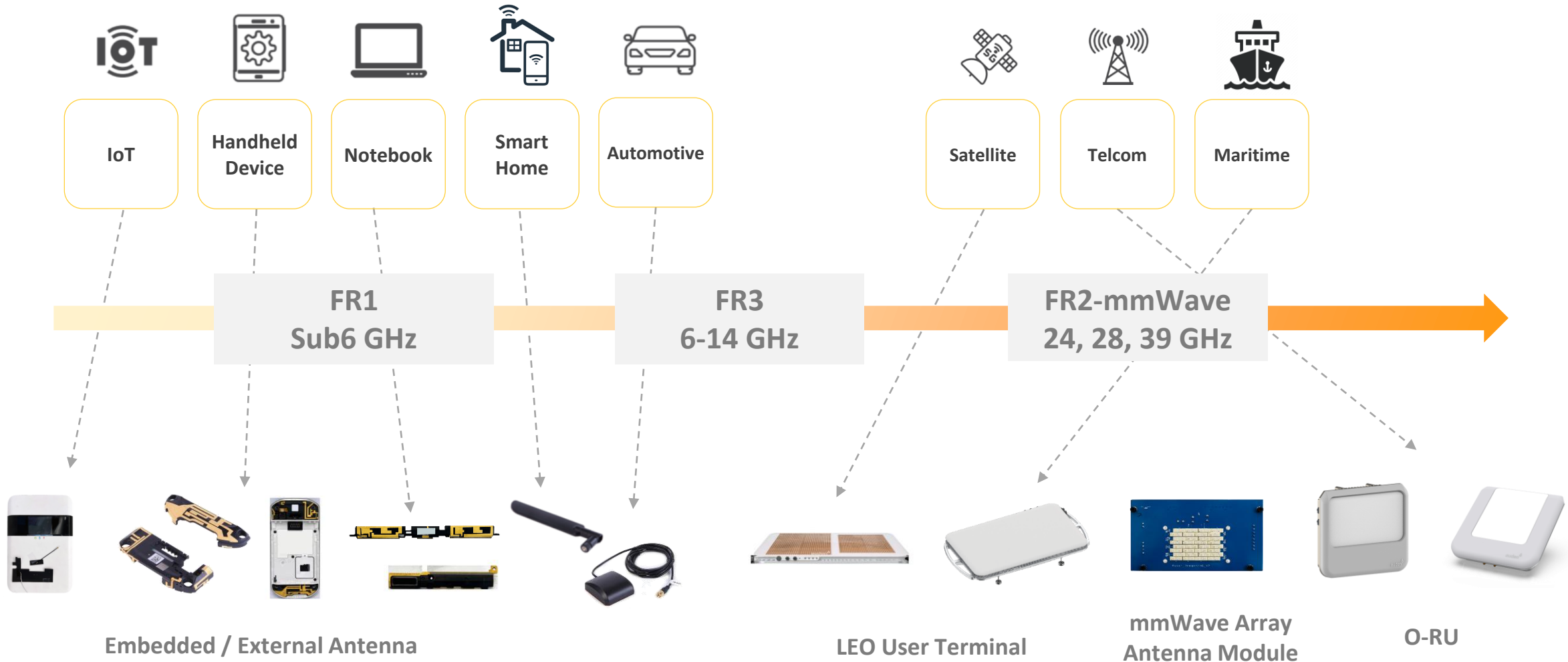
HIGH INTEGRATION ANTENNA



Antenna module (speaker and p-sensor)



Our Antenna design covers wide range of wireless spectrum



03



2024 H1 Highlights of Recent Events

Showcasing Product Development Capabilities at 2024 MWC



Live Demo of 28GHz and 39GHz AIM Modules and RIS (Reconfigurable Intelligent Surface) Solutions



SATELLITE 2024-WashingtonDC



- Collaboration with AEAS Inverse Entropy Aerospace on a low-cost rocket star-tracking simulation verification solution, offering more flexible verification of array antenna star-tracking performance and serving as a foundation for the development of indigenous satellite launch technology in Taiwan.

2024 COMNEXT-Japan Tokyo



At this exhibition, Auden Techno. presents modular, multi-band, cost-competitive O-RU standard products, along with multi-orbit satellite communication devices capable of connecting both GEO and LEO satellites. These solutions assist SMEs in rapidly deploying reliable private network infrastructures, paving the way for 6G applications.

ESG Achievements



2024 Jun.
Auden Techno awarded the
"Best Carbon Disclosure Award"

2024 May
Auden Techno Group launched an
Employee Stock Ownership Trust

2024 Apr. (Cybersecurity):
Successfully obtained the ISO
27001:2022 certification transition

04

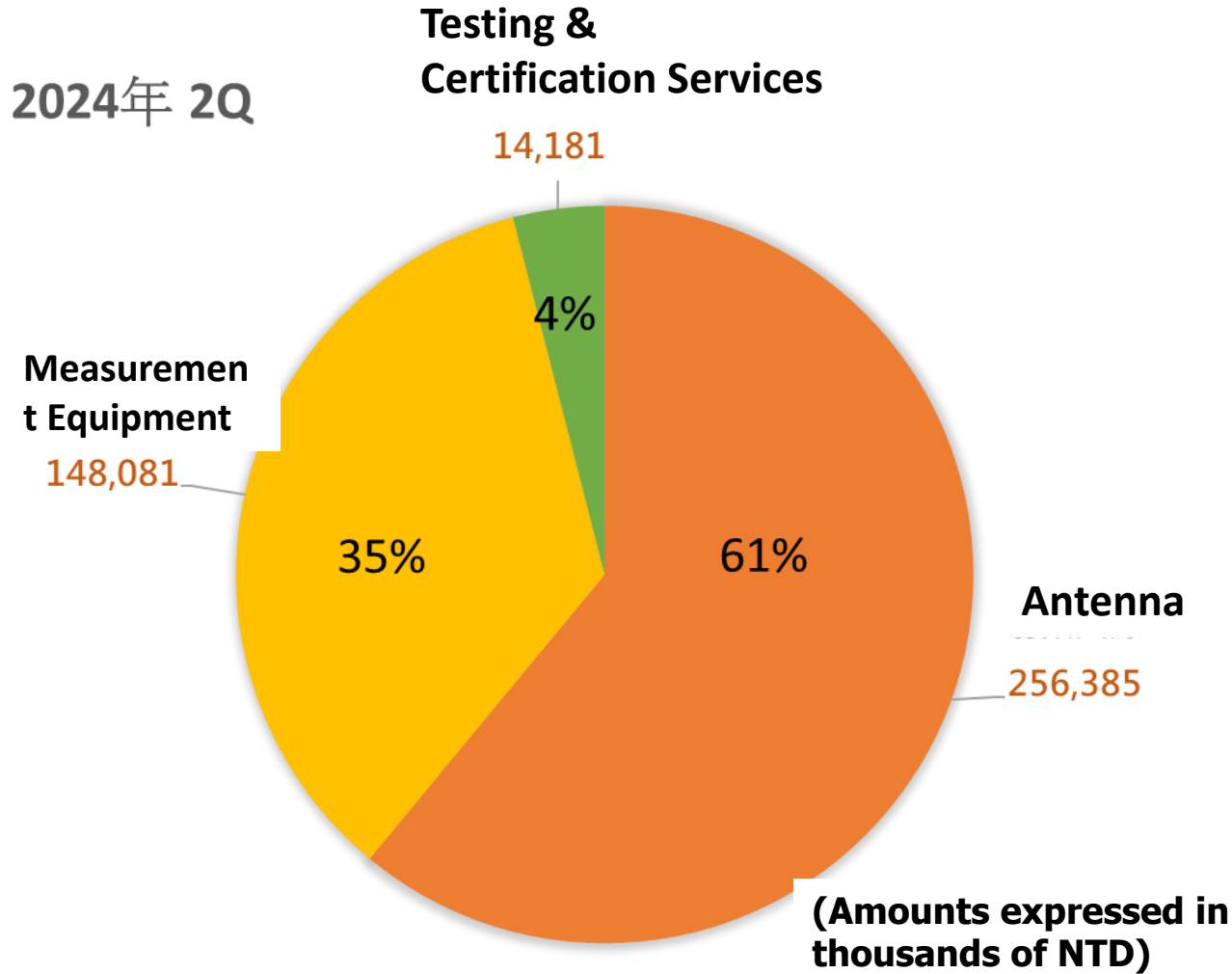


2024 Q2 Financial Results

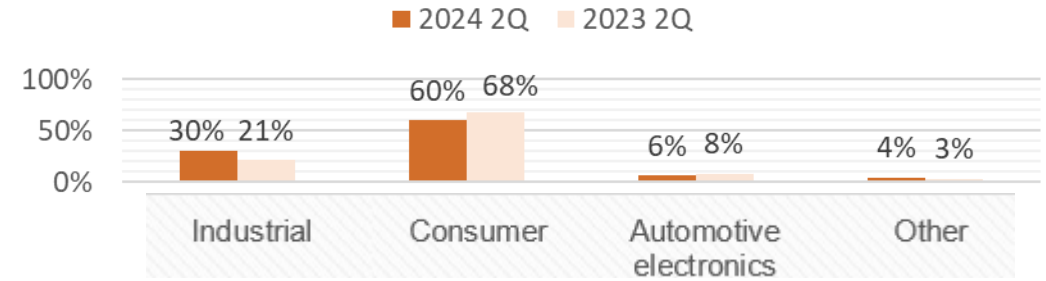
Consolidated Statements of Comprehensive Income

Item (All amounts expressed in thousands of NTD)	2024Q2		2024Q1		QoQ	2023Q2		YoY
	Amount	%	Amount	%	%	Amount	%	%
Operating revenue	419,242	100	367,329	100	14	381,508	100	10
Gross profit	177,474	42	139,925	38	27	166,476	44	7
Operating expenses	144,948	34	131,236	36	10	120,909	32	20
Net operating income	32,526	8	8,689	2	274	45,570	12	(29)
Non-operating income and expenses	19,550	4	14,654	4	33	12,434	3	57
Profit attributable to Owners of parent	43,256	10	16,006	4	170	42,618	11	2
Earnings per share(NTD)	0.86		0.33			0.91		

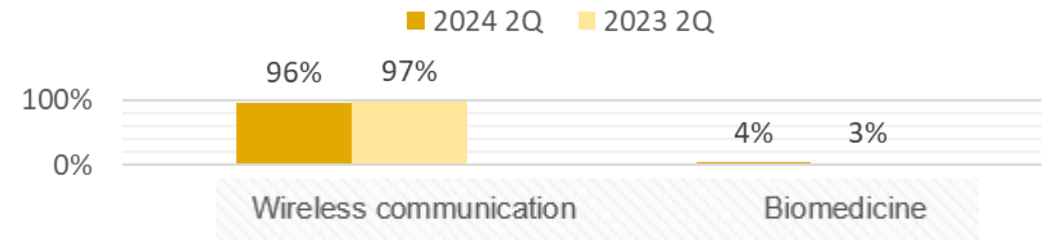
2024 2Q Sales distribution-Industry type



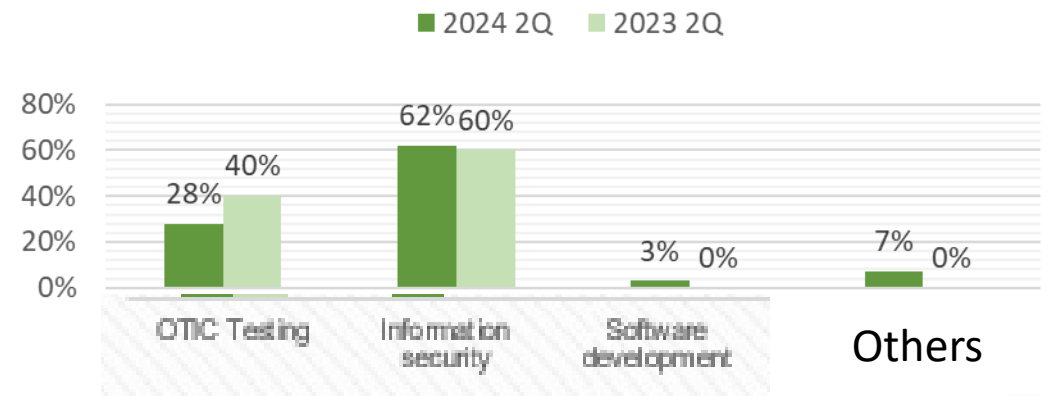
Antenna



Measurement Equipment

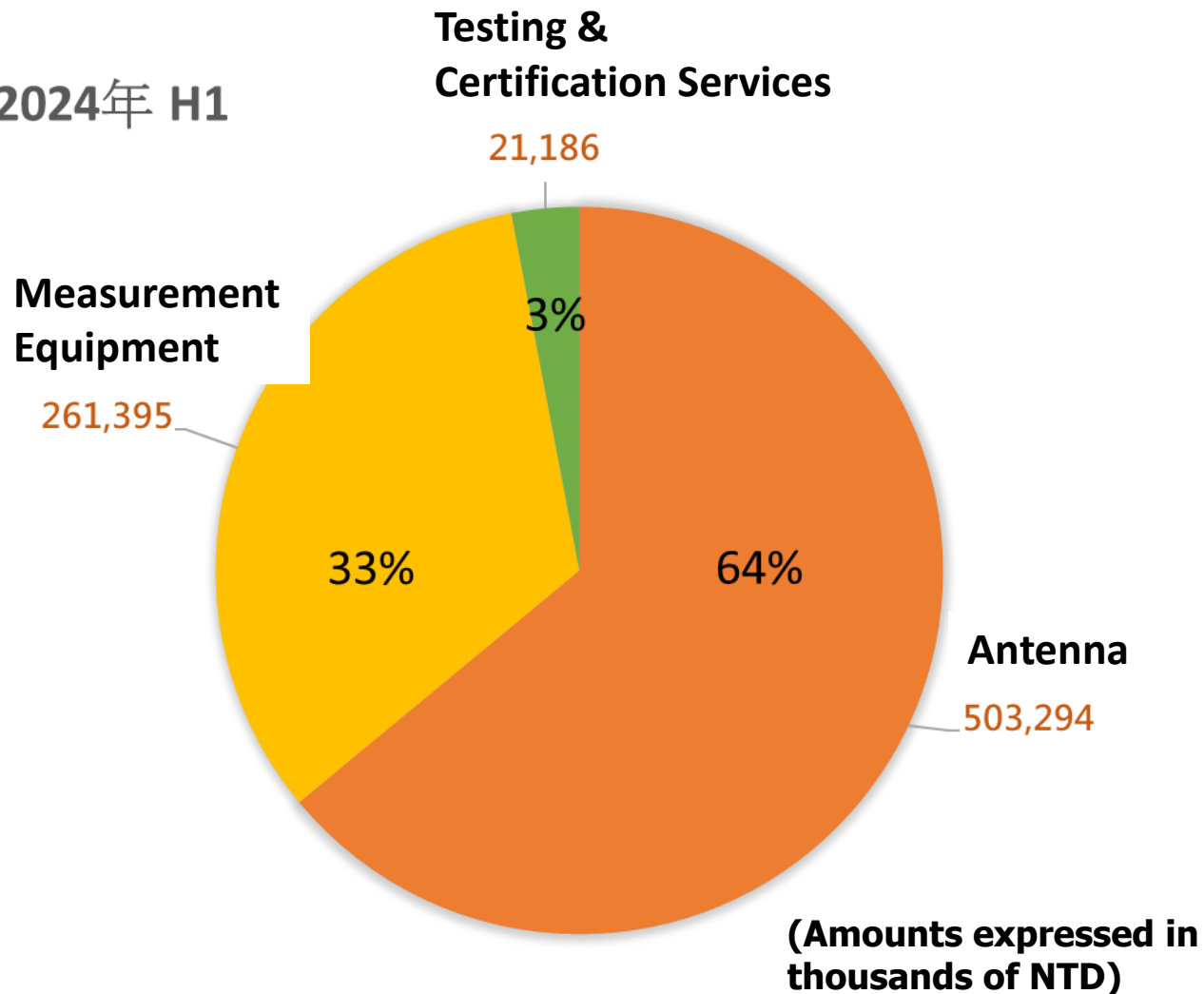


Testing & Certification Services

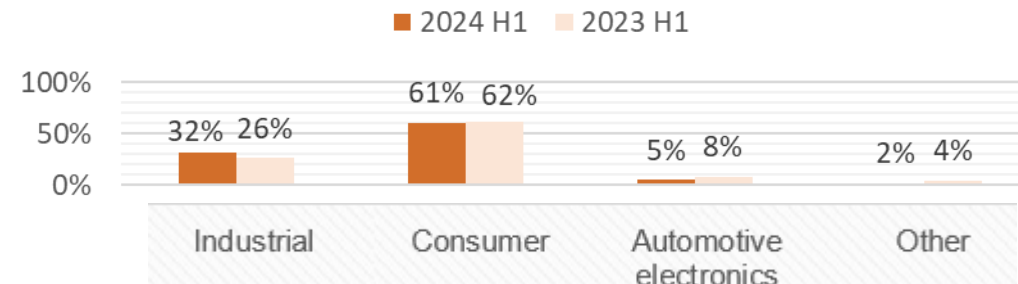


H1 2024 Cumulative Sales Distribution by Industry

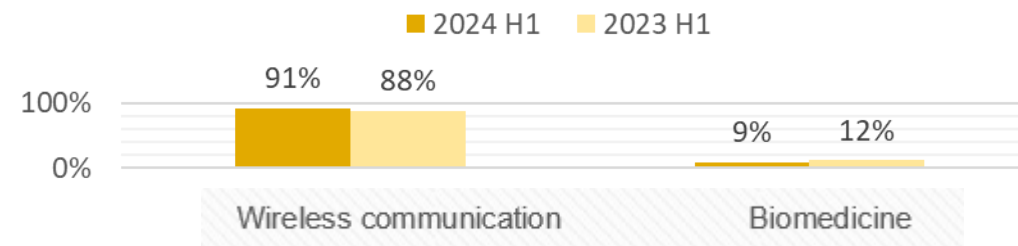
2024年 H1



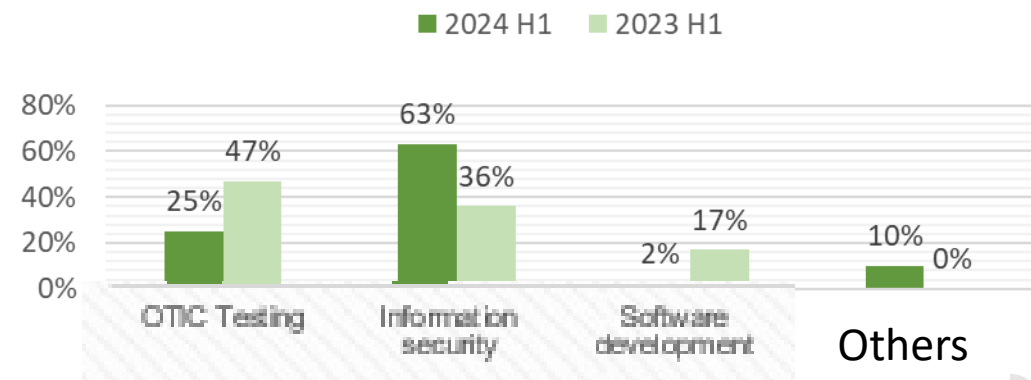
Antenna



Measurement Equipment

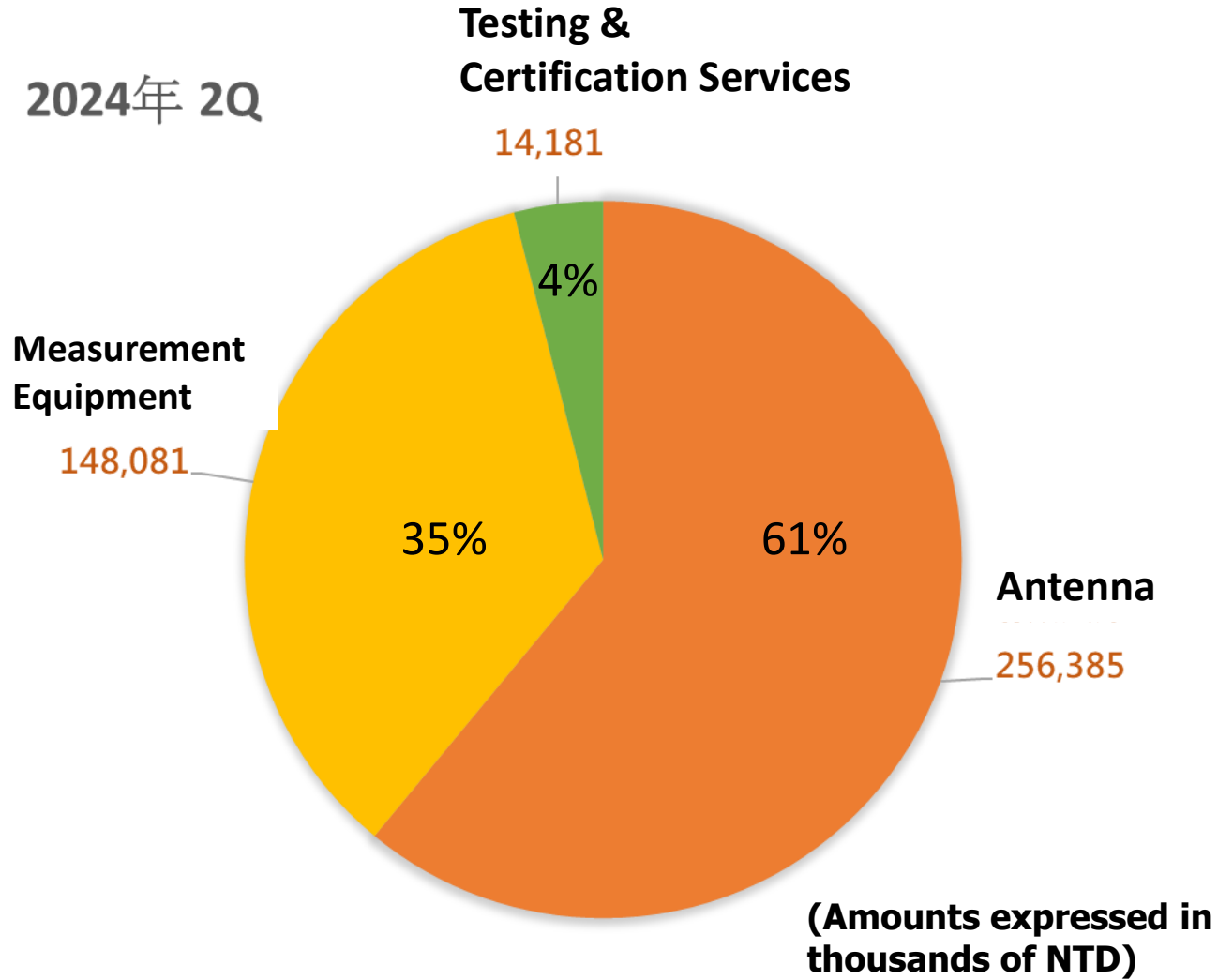


Testing & Certification Services

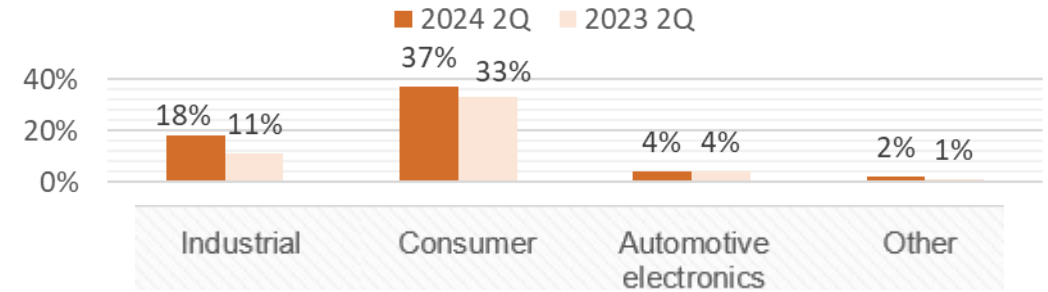


2Q 2024 Cumulative Sales Distribution by Industry (Displayed as a % of Total Revenue)

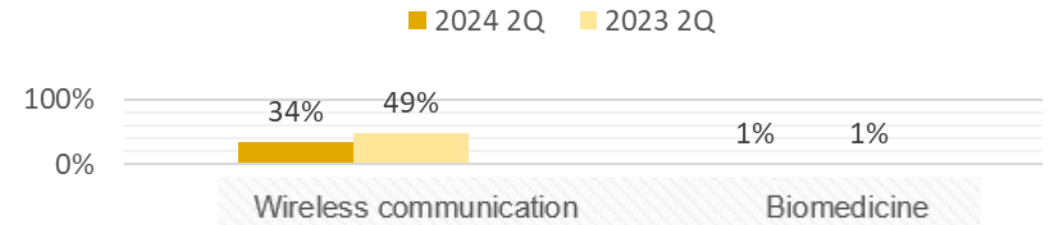
2024年 2Q



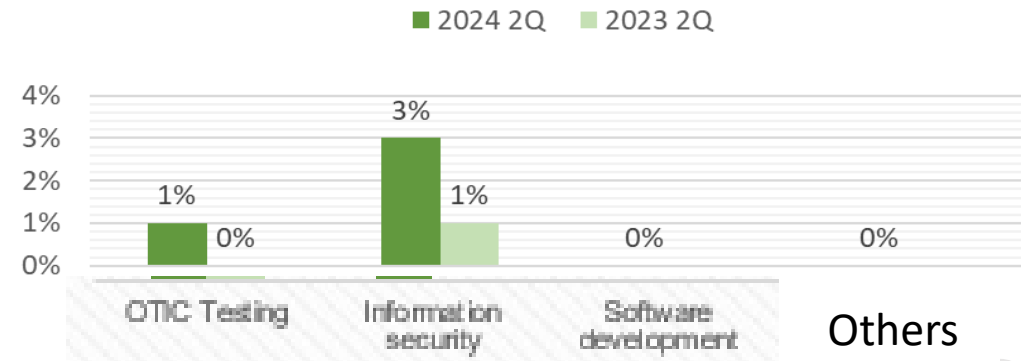
Antenna



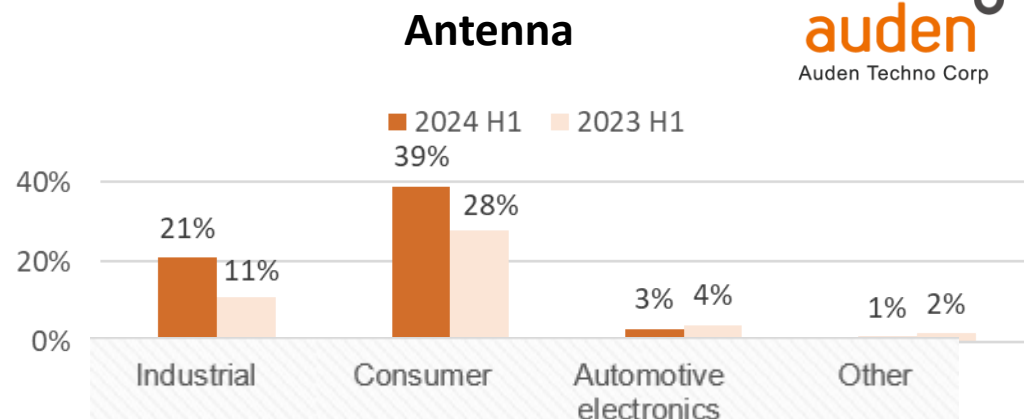
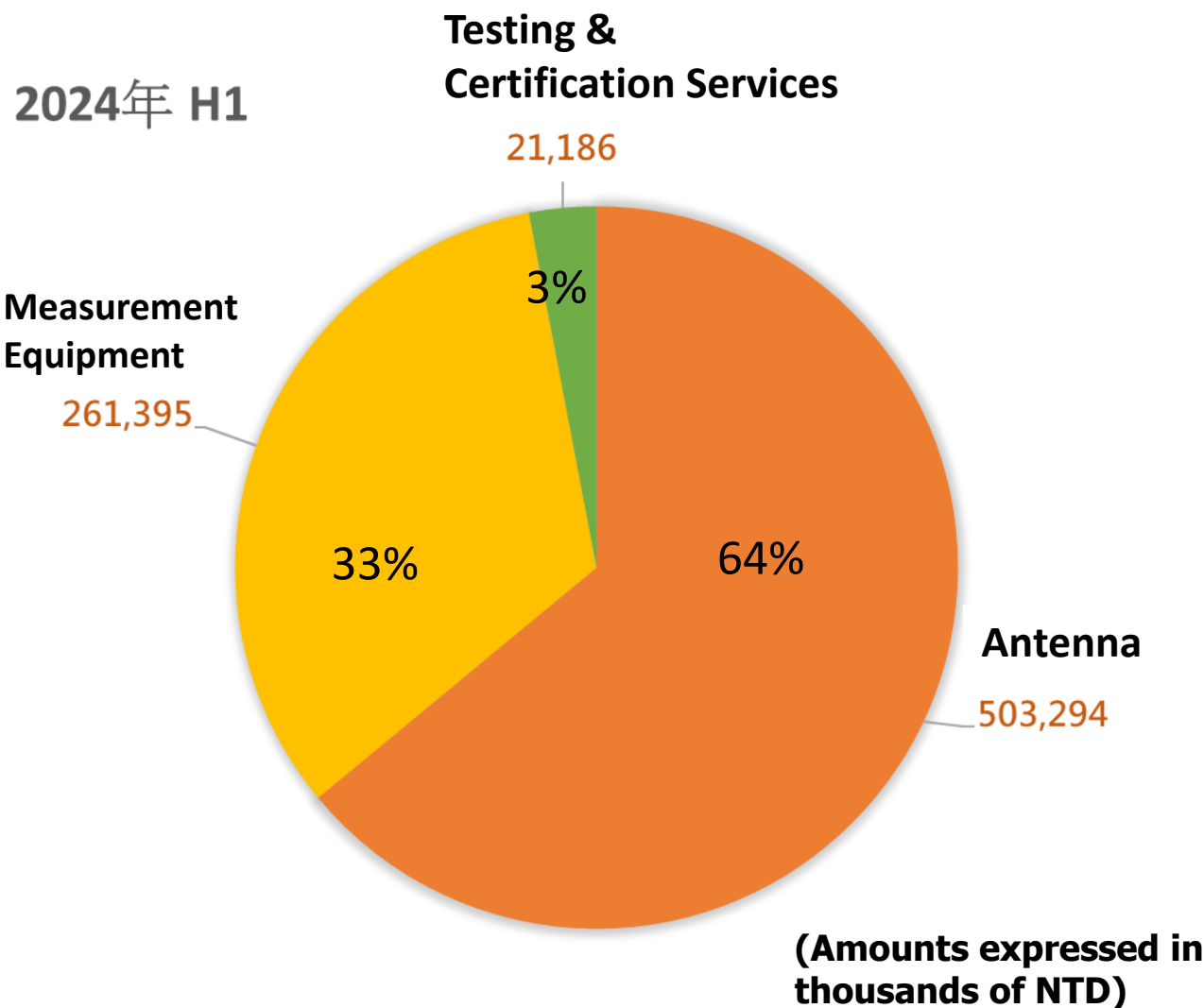
Measurement Equipment



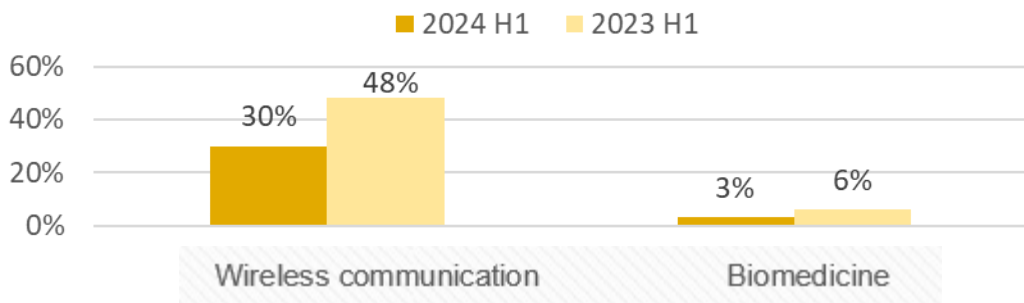
Testing & Certification Services



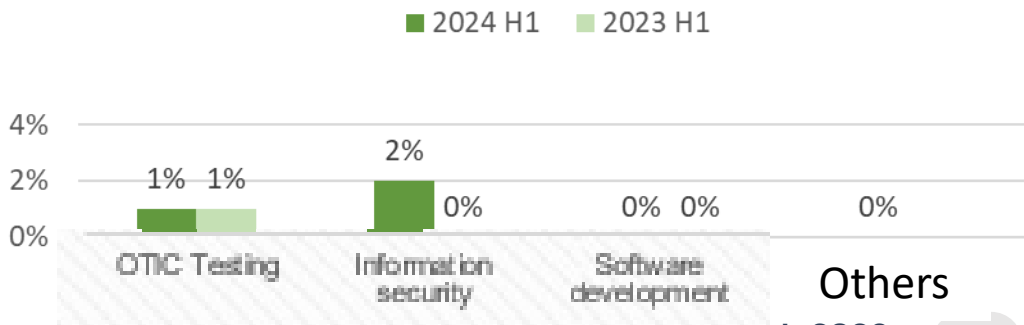
H1 2024 Cumulative Sales Distribution by Industry (Displayed as a % of Total Revenue)



Measurement Equipment



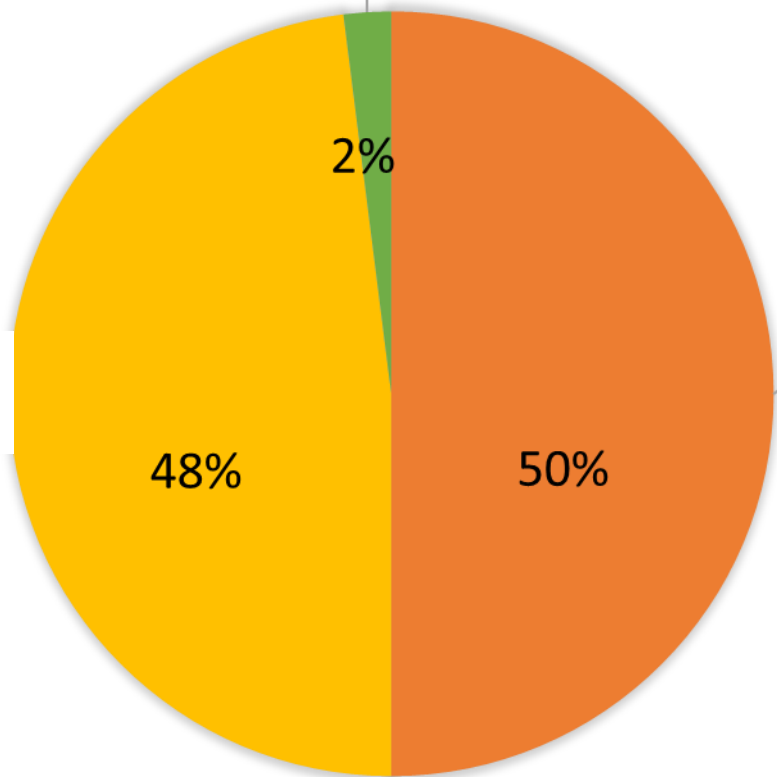
Testing & Certification Services



2023 Cumulative Sales Distribution by Industry

2023年 Q1-Q4

Testing & Certification Services

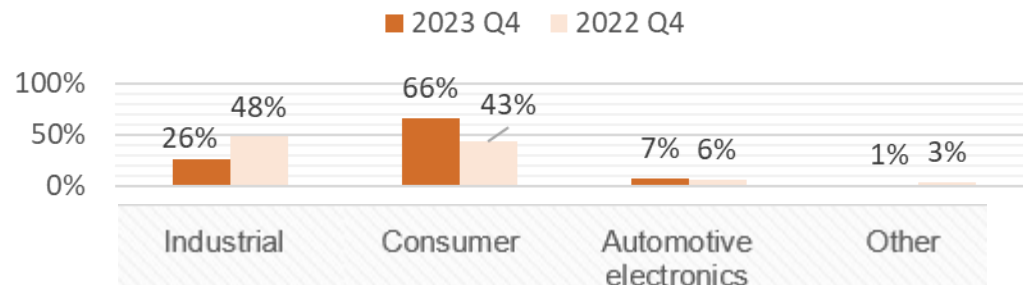


Antenna

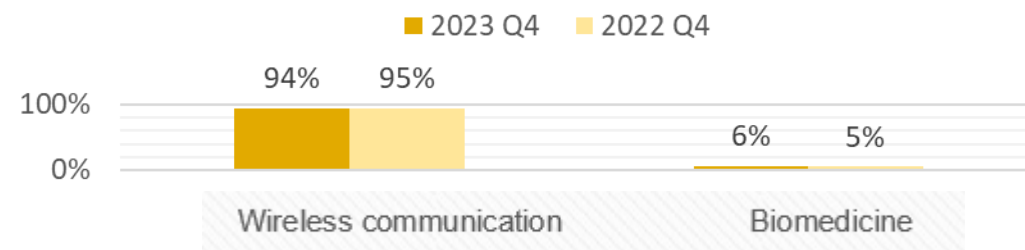
882,083

(金額為新台幣仟元)

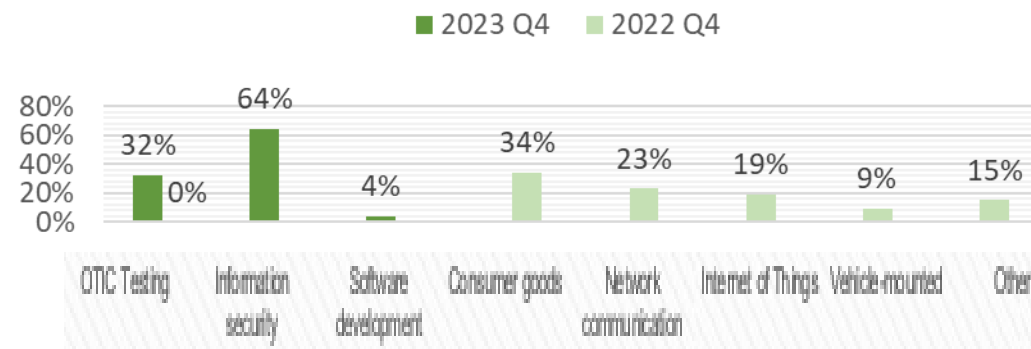
Antenna



Measurement Equipment



Testing & Certification Services



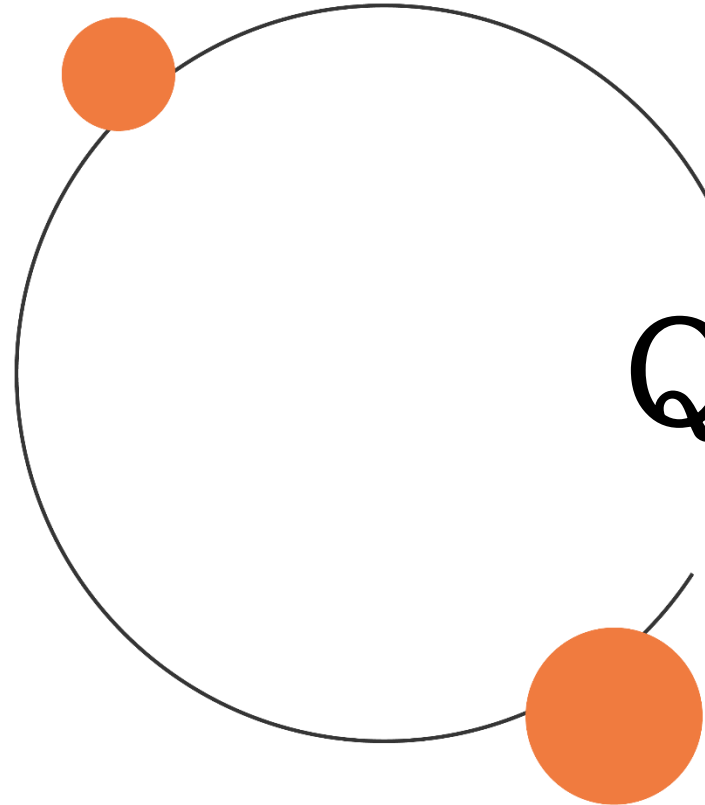
Consolidated Statements of Financial Position

Item (All amounts expressed in thousands of NTD)	2024Q2		2024Q1		2023Q2	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	1,273,085	37	1,429,270	42	1,222,510	41
Notes receivable, net and Accounts receivable, net	435,349	12	423,125	12	356,190	13
Inventories	271,120	8	274,196	8	341,639	12
Property, plant and equipment	814,649	24	746,284	22	598,339	20
Other assets	667,730	19	549,056	16	427,574	14
Total assets	3,461,933	100	3,421,931	100	2,946,252	100
Notes payable and Accounts payable	175,309	5	185,084	5	182,977	6
Other liabilities	1,227,653	36	1,225,056	36	1,219,544	41
Total liabilities	1,402,962	41	1,410,140	41	1,402,521	47
Total equity	2,058,971	59	2,011,791	59	1,543,731	53

Consolidated Statements of Cash Flows

Item	2024Q2	2024Q1	2023Q2
(All amounts expressed in thousands of NTD)	Amount	Amount	Amount
Cash at beginning of period	1,426,270	1,156,776	1,393,331
Net cash flows from operating activities	48,209	9,777	(32,463)
"Financial Assets Measured at Fair Value Through Profit or Loss (FVTPL)	(35,664)	-	-
Capital expenditure	(75,150)	(9,722)	(88,982)
Disposal of a Subsidiary	-	-	46,158
Disposal of subsidiaries	(10,916)	(76,244)	4,674
Short-term borrowings	(188)	16,710	70,000
Repayment of Long-Term Borrowings	-	(100,000)	-
Cash dividends paid	-	-	(163,489)
Cash Capital Increase	-	418,830	-
Investment and other	(79,476)	9,843	(6,719)
Cash at end of period	1,273,085	1,426,270	1,222,510

05



Q & A

THANK YOU

